



APPLICATION

11545 W Bernardo Court, Suite 201 | San Diego | California 92127
Phone: (858) 530 – 1500 Fax: (858) 536 - 5577

COMPANY INFORMATION

Company Name		Phone		E-mail	
DBA (if applicable)		Fax		Web-Site	
Address			City	State	Zip
Tax I.D. Number		Legal Status		If Incorporated, Which State	
Corporate Secretary		Industry		Date Entity Was Formed	
Bank Name	Branch Location	Account Officer		Account Number	
Do You Have Any Secured Business Loans?		Yes	No		
Are Your Receivables Pledged?		Yes	No		
If Yes, Please List					
Creditor:	Collateral:			Balance:	
Creditor:	Collateral:			Balance:	
Accountant Name	Accountant Phone Number	How Often Do You Prepare Financial Statements?			
WHO REFERRED YOU TO PRIMARY FUNDING?					

OWNERS / OFFICERS

1.	Name	Title	Phone Number
E-mail	Ownership Percentage		
Address	City	State	Zip Own or Rent?
Social Security Number	Date of Birth	Driver's License Number	

2.	Name	Title	Phone Number
E-mail	Ownership Percentage		
Address	City	State	Zip Own or Rent?
Social Security Number	Date of Birth	Driver's License Number	

3.	Name	Title	Phone Number
E-mail	Ownership Percentage		
Address	City	State	Zip Own or Rent?
Social Security Number	Date of Birth	Driver's License Number	

4.	Name	Title	Phone Number
E-mail	Ownership Percentage		
Address	City	State	Zip Own or Rent?
Social Security Number	Date of Birth	Driver's License Number	

BUSINESS FINANCIAL INFORMATION			
Annual Sales	A/R Outstanding		Average Invoice Amount
Number of Active Customers	Terms of Sale		High Credit
Do You Provide Guaranteed Sales?	Yes	No	
Do You Have Contra Accounts?	Yes	No	
Do You Store Customer's Inventory?	Yes	No	
WHAT SIZE OF A FACTORING FACILITY ARE YOU REQUESTING?			

REQUIRED DOCUMENTATION
<ul style="list-style-type: none"> ○ COMPLETED APPLICATION ○ CURRENT ACCOUNTS RECIEVABLE AGING ○ CURRENT ACCOUNTS PAYABLE AGING ○ LIST OF TOP CUSTOMERS INCLUDING ADDRESSES ○ LATEST FINANCIAL STATEMENTS OR TAX RETURNS: <ul style="list-style-type: none"> ○ BALANCE SHEET ○ INCOME STATEMENT ○ PERSONAL FINANCIAL STATEMENT OF MAJORITY OWNERS ○ COPY OF PHOTO IDENTIFICATION ○ ARTICLES OF INCORPORATION / ARTICLES OF ORGANIZATION / PARTNERSHIP AGREEMENT ○ CORPORATE MINUTES / OPERATING AGREEMENT ○ FICTITIOUS BUSINESS NAME FILING (If Applicable) ○ FORM SS-4: APPLICATION FOR EMPLOYER IDENTIFICATION NUMBER (EIN) ○ SAMPLE PURCHASE ORDER, INVOICE, & PROOF OF DELIVERY

The information regarding this application is true and accurate to the best of my information and belief. This serves as my permission for the release of any information regarding this application for the purposes of credit investigation including but not limited to commercial credit and consumer credit reports on the individuals listed on this application as an officer or principal of the company applying. The undersigned further herby consent(s) to Primary Funding Corporation's use of a non-business consumer report on the undersigned in order to further evaluate the creditworthiness of the undersigned as principal(s) proprietor(s) and/or guarantor(s) in connection with the extension of business credit as contemplated by this factoring application. The undersigned hereby authorizes Primary Funding Corporation to utilize a consumer credit report on the undersigned from time to time in connection with the extension or continuation of the business credit represented by this factoring application. The undersigned as (an) individual(s) hereby knowingly consent(s) to the use of such report consistent with the Federal Fair Credit Reporting Act as contained in 15 U.S.C. @1681 et seq. In the event that Primary Funding Corporation cannot accommodate the financial request of the applicant whether in its entirety or partially, the undersigned hereby grants Primary Funding Corporation its permission to share the information contained in this application and participate or source this factoring request with another lender. Primary Funding Corporation does from time to time pay its referral sources a gratuity, commission or a broker's fee, the undersigned hereby grants Primary Funding Corporation the permission to pay and for the source to accept these fees. I/We understand that submission of this application does not commit Primary Funding Corporation to provide any financial services.

ALL OWNERS/OFFICERS MUST SIGN THE APPLICATION

Date: _____