



# APPLICATION

11545 W. Bernardo Court, Suite 209 | San Diego | California 92127  
 Phone: (858) 530 – 1500 Fax: (858) 536 - 5577

## COMPANY INFORMATION

Company Name		Phone		E-mail	
DBA (if applicable)		Fax		Web-Site	
Address			City	State	Zip
Tax I.D. Number		Legal Status		If Incorporated, Which State	
Corporate Secretary		Industry		Date Entity Was Formed	
Bank Name	Branch Location	Account Officer	Account Number		
Do You Have Any Secured Business Loans? <input type="checkbox"/> Yes <input type="checkbox"/> No					
If Yes, Please List					
Creditor: <input type="text"/>		Collateral: <input type="text"/>		Balance: <input type="text"/>	
Creditor: <input type="text"/>		Collateral: <input type="text"/>		Balance: <input type="text"/>	
Accountant Name	Accountant Phone Number	How Often Do You Prepare Financial Statements?			
WHO REFERRED YOU TO PRIMARY FUNDING?					

## OWNERS / OFFICERS

1.	Name	Title	Phone Number
E-mail		Ownership Percentage	
Address		City	State
Social Security Number		Date of Birth	Driver's License Number
		Zip	Own or Rent?

2.	Name	Title	Phone Number
E-mail		Ownership Percentage	
Address		City	State
Social Security Number		Date of Birth	Driver's License Number
		Zip	Own or Rent?

3.	Name	Title	Phone Number
E-mail		Ownership Percentage	
Address		City	State
Social Security Number		Date of Birth	Driver's License Number
		Zip	Own or Rent?

4.	Name	Title	Phone Number
E-mail		Ownership Percentage	
Address		City	State
Social Security Number		Date of Birth	Driver's License Number
		Zip	Own or Rent?

<b>BUSINESS FINANCIAL INFORMATION</b>		
<b>Annual Sales</b>	<b>A/R Outstanding</b>	<b>Average Invoice Amount</b>
<b>Number of Active Customers</b>	<b>Terms of Sale</b>	<b>High Credit</b>
Do You Provide Guaranteed Sales?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Do You Have Contra Accounts?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Do You Store Customer's Inventory?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>WHAT SIZE OF A FINANCING FACILITY ARE YOU REQUESTING?</b>		

<b>REQUIRED DOCUMENTATION</b>
<ul style="list-style-type: none"> <li>○ LATEST FINANCIAL STATEMENT OR TAX RETURN <ul style="list-style-type: none"> <li>○ BALANCE SHEET</li> <li>○ INCOME STATEMENT</li> </ul> </li> <li>○ LAST 3 MONTHS BUSINESS BANK ACCOUNT STATEMENTS</li> <li>○ CURRENT ACCOUNTS RECEIVABLE AGING</li> <li>○ LIST OF TOP CUSTOMERS WITH CONTACTS AND ADDRESSES</li> <li>○ COPY OF PHOTO IDENTIFICATION</li> <li>○ ARTICLES OF INCORPORATION / ARTICLES OF ORGANIZATION / PARTNERSHIP AGREEMENT</li> <li>○ SAMPLE INVOICE &amp; CORRESPONDING CONTRACT</li> </ul>

The information regarding this application is true and accurate to the best of my information and belief. This serves as my permission for the release of any information regarding this application for the purposes of credit investigation including but not limited to commercial credit and consumer credit reports on the individuals listed on this application as an officer or principal of the company applying. The undersigned further herby consent(s) to Primary Funding Corporation's use of a non-business consumer report on the undersigned in order to further evaluate the creditworthiness of the undersigned as principal(s) proprietor(s) and/or guarantor(s) in connection with the extension of business credit as contemplated by this financing application. The undersigned hereby authorizes Primary Funding Corporation to utilize a consumer credit report on the undersigned from time to time in connection with the extension or continuation of the business credit represented by this financing application. The undersigned as (an) individual(s) hereby knowingly consent(s) to the use of such report consistent with the Federal Fair Credit Reporting Act as contained in 15 U.S.C. @1681 et seq. In the event that Primary Funding Corporation cannot accommodate the financial request of the applicant whether in its entirety or partially, the undersigned hereby grants Primary Funding Corporation its permission to share the information contained in this application and participate or source this financing request with another lender. Primary Funding Corporation does from time to time pay its referral sources a gratuity, commission or a broker's fee, the undersigned hereby grants Primary Funding Corporation the permission to pay and for the source to accept these fees. I/We understand that submission of this application does not commit Primary Funding Corporation to provide any financial services.

ALL OWNERS/OFFICERS MUST SIGN THE APPLICATION

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Date: \_\_\_\_\_